

দাখিল নং IV - ২৬

তারিখ ০২/০৩/২০২০ খ্রিঃ বিঃ

গণপ্রজাতন্ত্রী বাংলাদেশ সরকার

৳৫০

৳৫০



২৭০০
৳৩৬০০

পঞ্চাশ টাকা

দাখিল নং ২২২৭-IV - ২৬
কএঃ ৭৬০৬৬৯৯

স্ট্যাম্প ৩০০ = ৩০০ টাকা

স্ট্যাম্প ৬ খন্ড
স্ট্যাম্প ২০ খন্ড



Signature
Mohammed Javed Noman
Chairman
Shahjalal Asset Management Ltd.

Signature

Md. Mizanur Rahman
Company Secretary
Sandhani Life Insurance Co. Ltd.

অবিকল নকল

Signature
তারিখ ০২/০৩/২০২০

রেজিস্ট্রার ফিস ২৯৬০ টাকা
স্ট্যাম্প ১০ = ১০০০ টাকা
পে. অর্ডার মূলে আদায় করা হয়েছে
কোড নং ১০০০২-১৮২৬

Signature
তারিখ ৩/৩/২০

TRUST DEED
SAML Income Unit Fund

নকল-নবীশ গনের

THIS DEED of Trust is made at Dhaka on this 2nd day of March of the Christian era, 2020.

BETWEEN

Shahjalal Asset Management Limited, having registered office at Al-Razi Complex, Level-9, Block-C, Suite-902, 166-167 Shahid Syed Nazrul Islam Sharani, Dhaka-1000 represented by its Chairman Mr. Mohammad Javed Noman, hereinafter referred to singly, severally and collectively as the AUTHOR or SPONSOR, which expression shall, unless it be repugnant to the subject or context or meaning thereof, include their representatives, successors-in-interest and assigns of the FIRST PART NID: 8 24 820 9805

AND

Sandhani Life Insurance Company Limited (SLIC), having its registered office at Sandhani Life Tower, Rajuk Plot No. 34, Bangla Motor, Dhaka-1000, Bangladesh represented by its company secretary, Mr. Md. Mizanur Rahman, hereinafter referred to as the TRUSTEE, which expression shall, unless it be repugnant to the subject or context include its representatives, successor-in-interest and assigns as the SECOND PART.

WHEREAS, the party of the First Part is a leading asset management company in Bangladesh, engaged in fund management, having required capabilities and adequate skills in its concerned field of activities and are qualified and capable to be the Sponsor of an Open End Mutual Fund. NID: ২৬৭ ৫০ ৪৮৭ ০৭ ৭৭৭

“দেশপ্রেমের শপথ নিন, দুর্নীতিকে বিদায় দিন”

Presented for registration at.....AMP
 on the day of at the
 sub office
 2020



Signature of Mohammed Javed Noman, Chairman of Shahjalal Asset Management Ltd.

Signature of Mohammed Javed Noman

Mohammed Javed Noman
 Chairman
 Shahjalal Asset Management Ltd.

Signature of Md. Mizanur Rahman

Md. Mizanur Rahman
 Company Secretary
 Sandhani Life Insurance Co. Ltd.

Signature of Mohammed Javed Noman

Mohammed Javed Noman
 Chairman
 Shahjalal Asset Management Ltd

Signature of Md. Mizanur Rahman

AND WHEREAS, the party of the second part is a leading insurance company engaged in Micro Insurance for the poor people Ordinary Life Policy for the General, Group Insurance for the Corporate, Education Policy for the Students, Hajj Policy for the Religious people activities, and qualified and capable to act as trustee of a Mutual Fund.

Execution is admitted by:
 Signature of Mohammed Javed Noman
 Signature of Md. Mizanur Rahman

NOW, THEREFORE, with the intent to create an investment product for the benefit of the investors, and for the development of the capital markets of Bangladesh and in consideration of mutual covenants and arrangements hereinafter set forth, it is hereby mutually agreed between the parties hereto as follows:

1. OBJECTIVES

TO CREATE A TRUST TO LAUNCH AN OPEN END MUTUAL FUND IN THE BANGLADESH CAPITAL MARKET WITH THE NAME AND TITLE OF "SAML INCOME UNIT FUND" UNDER THE TERMS OF THIS DEED AS DETAILED HEREINAFTER:

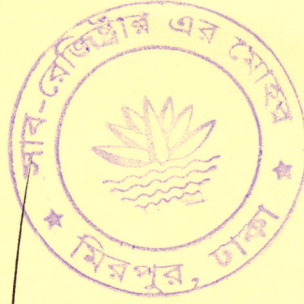
Mohammed Javed Noman
 Chairman
 Shahjalal Asset Management Ltd.

- 1.1 The Open End Mutual Fund shall be constituted in the form of a trust created by virtue of this Deed of Trust in accordance with the provisions of Trust Act, 1882 (Act II of 1882) and under the provisions of the সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচুয়াল ফান্ড) বিধিমালা, ২০০১ (hereinafter referred to as the বিধিমালা)
- 1.2 This instrument of trust shall be registered duly under the provisions of the Registration Act, 1908 (Act no. XVI of 1908).
- 1.3 The parties of the First Part shall Sponsor an Open-End Mutual Fund for the general investors, both individual and institutional.
- 1.4 The party of the Second Part shall act as the Trustee of the Open-End Mutual Fund to be sponsored by the parties of the First Part under the provision of the বিধিমালা.

Md. Mizanur Rahman
 Company Secretary
 Sandhani Life Insurance Co. Ltd.

Signature of Md. Mizanur Rahman

Signature of Md. Mizanur Rahman



Signature

Mohammed Javed Noman
Chairman
Shahjalal Asset Management Ltd.

Signature

Md. Mizanur Rahman
Company Secretary
Sandhani Life Insurance Co. Ltd.

Identified by:

স্বাক্ষর: আমির উদ্দিন

স্বাক্ষর: আমির উদ্দিন

স্বাক্ষর: আমির উদ্দিন

স্বাক্ষর: আমির উদ্দিন

তার

Signature

Mohammad Samir
uddin

স্বাক্ষর: আমির উদ্দিন

সাব-রেজিস্ট্রার
মিরপুর, ঢাকা।

২/৩/২০

- 1.5 Shahjalal Asset Management Limited, having its registered office at Al-Razi Complex, Level-9, Block-C, Suite-902, 166-167 Shahid Syed Nazrul Islam Sharani, Dhaka-1000, shall be the Asset Management Company or Manager of the mutual fund under the provisions of the বিধিমালা,
- 1.6 The Asset Management Company shall conceive, design, structure, seek registration and manage the mutual fund sponsored by the party of the First Part under the Trusteeship of the party of the Second Part as per the provisions of the বিধিমালা,
- 1.7 BRAC Bank Limited, having its registered office at Anik Tower, 220/B, Tejgaon Gulshan Link Road, Tejgaon, Dhaka-1208, Bangladesh shall be the CUSTODIAN of the Fund as per the বিধিমালা and the Asset Management Company shall, subject to the approval of the Trustee, enter into an agreement with the Custodian for such services to the Fund in exchange of agreeable fees.
- 1.8 This Trust Deed shall constitute the basis of the Investment Management Agreement of the Fund, as provided for in the বিধিমালা,
- 1.9 The Asset Management Company shall start operation of the Fund in the capital market of Bangladesh, on approval from the Regulatory Authority under the applicable law, rules, regulations, etc.,
- 1.10 The parties of the First Part i.e. the Sponsor shall on the effective date make over to the Fund a sum of BDT 10,000,000 (BDT 10 million) to initiate the mutual fund i.e. SAML Income Unit Fund.
- 1.11 The Trust Fund shall be a body corporate with powers to acquire, hold and dispose of property and to enter into contract and may sue and may be sued in its own name. The Asset Management Company shall perform the management activities of the Fund and all obligations and responsibilities mentioned in the name of the Fund shall be considered to be accomplished by the Asset Management Company on behalf of the Fund.



Signature

Mohammed Javed Noman
Chairman
Shahjalal Asset Management Ltd.

Signature

Md. Mizanur Rahman
Company Secretary
Sandhani Life Insurance Co. Ltd.

2. GENERAL PROVISIONS

2.1 Definitions

Unless the context otherwise requires, the following terms whenever used in this Trust Deed Agreement shall have the following meanings, namely:-

- 2.1.1 "বিধিমালা" means the সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচুয়াল ফান্ড) বিধিমালা, ২০০১;
- 2.1.2 "Applicable Law" means the laws and any other instrument having the force of law in Bangladesh as they may be issued and remain in force from time to time;
- 2.1.3 "Asset Management Company" or "Asset Manager" or "Fund Manager" or "AMC" means the Shahjalal Asset Management Limited;
- 2.1.4 "Central Depository" or "CDBL" means Central Depository Bangladesh Ltd. established under the ডিপজিটরি আইন, ১৯৯৯ (১৯৯৯ সনের ৬নং আইন);
- 2.1.5 "MD & CEO" means the Managing Director and Chief Executive Officer;
- 2.1.6 "Custodian" means the BRAC Bank Limited;
- 2.1.7 "Deed" or "Trust Deed" or "Agreement" means this Deed of Trust between the parties of the First and Second part;
- 2.1.8 "Effective Date" means the date of registration of this Trust Deed;
- 2.1.9 "Government" means the Government of the People's Republic of Bangladesh;
- 2.1.10 "Guardian" means the Trustee of the SAML Income Unit Fund;
- 2.1.11 "Mutual Fund", "Open-End Mutual Fund", or "the Fund", or "Unit Fund" means the SAML Income Unit Fund as designed, structured, operated and managed by the Shahjalal Asset Management Limited and sponsored as per provisions of the বিধিমালা by the parties of the first part under this Trust Deed;
- 2.1.12 "Net Assets" means the excess of assets over liabilities of the Fund, computed in the manner specified in the বিধিমালা ;
- 2.1.13 "Net Asset Value (NAV)" means per unit value of the Fund arrived at by dividing the net Assets by the number of units outstanding of the Fund;
- 2.1.14 "Party" means any party of the First or the Second part, as the case may be;
- 2.1.15 "Regulatory Authority" means the Bangladesh Securities and Exchange Commission (BSEC);
- 2.1.16 "Scheme" means the SAML Income Unit Fund;
- 2.1.17 "Bangladesh Securities and Exchange Commission (BSEC)" or "Commission" or "BSEC" means the Bangladesh Securities and Exchange Commission;
- 2.1.18 "Sponsor" means Shahjalal Asset Management Limited;